



# SimCorp One Analysis & Discovery

How Dimensional Community Transformed an Asian Pension Fund onto SimCorp

## Target Operating Model

The project aimed to create a new target operating model with SimCorp at the center of the client's business operations. Three key challenges drove this transformation: the legacy system provided poor support for future growth, limitations in investing in new products, and an account structure that had become overly complex and no longer matched business operations.

The comprehensive transformation covered front-to-back operations, including orders, analytics, compliance, performance, IBOR, reconciliation, data management and accounting. The work included analyzing how the client could in-source accounts that had previously been out-sourced to their custodian.

The client faced significant challenges around future growth potential, account structure complexity, in-sourcing and the need to modernize their setup.

## AT A GLANCE

### CLIENT

Asian Pension Fund

### AUM

AUD \$85bn

### CHALLENGES

- Legacy system limitations
- Complex account structure
- Growth constraints
- Outsourced account management

### BENEFITS

- New business units established
- 250 accounts in-sourced
- 20% cost reduction
- Futureproof operational model

## A Comprehensive Solution Supporting Business Transformation

Dimensional Community worked closely with the client as a trusted advisor, delivering a comprehensive transformation that addressed the client's complex operational needs. Our approach combined technical expertise with practical operational knowledge to provide a future-proof blueprint. The transformation followed a structured methodology examining multiple aspects of the client's operations:

|                                                      |                                        |
|------------------------------------------------------|----------------------------------------|
| Current setup analysis and pain point identification | Business and IT workshops facilitation |
| Account structure review and redesign                | Scope management and project planning  |
| Operating model development for insourced functions  | Design proposal review and critique    |

Our approach included a series of targeted workshops that brought together key stakeholders from both the client's organization and SimCorp, ensuring all voices were heard and requirements properly captured. We developed detailed process maps that visualized the transition from the current state to the future operating model, highlighting critical integration points and data flows. The team also conducted a comprehensive gap analysis between existing capabilities and the target state, prioritizing development needs against business impact. Additionally, we created a strategic technology roadmap that phased implementation to minimize operational disruption while accelerating value delivery through an iterative approach.

Key elements of our deliverables included detailed roadmap for new solutions, redesigned account structure, market standards aligned with the client's DNA, and comprehensive project planning for subsequent delivery phases.

Our dedicated team of experts collaborated closely with the client and SimCorp to develop a practical, implementable target operating model that would position the organization for future growth.



## A New Beginning for Operational Excellence

The transformation delivered comprehensive improvements across multiple dimensions of the client's operations. We successfully identified both challenges and opportunities within the current implementation, transforming these findings into a concrete roadmap for change.

The review produced a simplified and more effective account structure that better fit how the organization operates in the current environment. Our analysis facilitated easier onboarding of new instruments and created an operating model that encompassed new workflows resulting from business functions brought in-house. By leveraging market standard best practices aligned with the client's DNA, we enabled the establishment of two new business units, insourcing of 250 accounts, and an overall cost reduction of 20%.

By partnering with Dimensional Community, the client gained a strong SimCorp Operating Model that met their immediate needs while securing them for future growth. We provided insights from similar projects and guided on best market practices, serving as the liaison between SimCorp and the client. For any gaps identified, we wrote the requirements, and our experts provided guidance on design suggestions from SimCorp.

## About Dimensional Community

**Dimensional Community is a leading, global SimCorp consultancy, dedicated to helping organizations get the most out of their SimCorp platform.**

**We measure success by the value we create, not hours logged. Every consultant is accountable for business results that align with your goals.**

**Proven Track Record:** With over 2 decades of experience, we've built a large community of SimCorp professionals and supported more than 30 organizations worldwide.

**Quality:** We don't just send consultants; we send specialists with deep SimCorp expertise and real-world experience, both from vendor and client sides.

**Up-skill:** We leave your team stronger than we found it through training and mentoring, helping your internal teams become independent and successful.

**Faster Results:** Our tested tools and templates cut implementation time and improve quality, helping you reach value faster and more cost-effectively.

We understand the importance of being  
unified and driven to succeed collectively